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5 ATTORNEYS FOR DEBTOR

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF ARIZONA**

8 In re:
9 NUTRACEA, a California corporation
10 Debtor.

Chapter 11

Case No.: 2-09-bk-28817-CGC

**NOTICE OF (1) DEBTOR'S SECOND
APPLICATION FOR APPROVAL OF
EMPLOYMENT OF COLUMBIA
WEST CAPITAL AND (2)
STIPULATED JOINT MOTION TO
FILE DEBTOR'S ENGAGEMENT
AGREEMENT WITH COLUMBIA
WEST CAPITAL UNDER SEAL AND
OPPORTUNITY TO OBJECT**

17 **NOTICE IS HEREBY GIVEN** that Debtor has filed an application for approval
18 of its employment of Columbia West Capital, LLC ("**Columbia**") to act as its exclusive
19 agent in the private placement of securities and/or the arrangement of licensing,
20 distribution and/or similar arrangements for Debtor's affiliates, Rice Science, LLC and
21 RiceRx, LLC (the "**Employment Application**"). At the same time, Debtor, the Official
22 Unsecured Creditor's Committee (the "**Committee**") and the Office of the United States
23 Trustee (the "**U.S. Trustee**") filed a joint motion to authorize Debtor to file its
24 engagement agreement with Columbia under seal (the "**Motion to File under Seal**").
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FURTHER NOTICE IS HEREBY GIVEN that, if no written objection to the Application or the Motion is filed with the court and a copy served on the attorney for Debtor, whose address is set forth above, within five (5) business days of service of this notice, the Application may be granted without further hearing; provided, however, that the U.S. Trustee will have two (2) business days from its receipt of an un-redacted copy of the engagement agreement with Columbia Capital to file, under seal, and serve upon counsel for Debtor, any objection that it may have to the Application. If any party in interest timely objects and requests a hearing, the matter will be placed on the calendar to be heard by a United States Bankruptcy Judge.

DATED this 9th day of July, 2010.

FORRESTER & WORTH, PLLC

/s/ SCF (006342)
S. Cary Forrester
Attorneys for Debtor

File a Notice:[2:09-bk-28817-CGC Nutracea, a California corporation](#)

Type: bk

Chapter: 11 v

Office: 2 (Phoenix)

Assets: y

Judge: CGC

U.S. Bankruptcy Court**District of Arizona**

Notice of Electronic Filing

The following transaction was received from S. CARY FORRESTER entered on 7/9/2010 at 12:13 PM AZ and filed on 7/9/2010

Case Name: Nutracea, a California corporation**Case Number:** [2:09-bk-28817-CGC](#)**Document Number:** [462](#)**Docket Text:**

Notice of Bar Date *Notice of (1) Debtor's Second Application for Approval of Employment of Columbia West Capital and (2) Stipulated Joint Motion to File Debtor's Engagement Agreement With Columbia West Capital Under Seal and Opportunity to Object* filed by S. CARY FORRESTER of FORRESTER & WORTH, PLLC on behalf of Nutracea, a California corporation (related document(s)[460] Application to Employ, [461] Motion to File Under Seal).(FORRESTER, S.)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**N:\Word Docs\Cary\Active\NutraCea\Pleadings\Professionals\Apps to Employ Professionals\Columbia\Debt Raise\F0r Filing 7-9-10\Negative Notice.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=875559564 [Date=7/9/2010] [FileNumber=18474223-0]
[6b37014eb5599748ceebcc889ac227ca20e294fc86f3db0ea0cb5e81518206da2753
279197fd3f4df3dc2f8cf0d49c1759e8d0f25d84766c5934e60c33b0ad34]]

2:09-bk-28817-CGC Notice will be electronically mailed to:

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