


SO ORDERED.



Dated: June 25, 2010

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CHARLES G. CASE, II
U.S. Bankruptcy Judge

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11 **UNITED STATES BANKRUPTCY COURT**
12 **DISTRICT OF ARIZONA**

13 In re:
14 NUTRACEA, a California corporation,
15 Debtor.

Chapter 11
2:09-bk-28817-CGC

**ORDER AND NOTICE OF HEARING
ON DISCLOSURE STATEMENT AND
MOTION FOR ORDER APPROVING
DISCLOSURE STATEMENT AND
PROCEDURES FOR PLAN
CONFIRMATION**

19 **TO ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES IN**
20 **INTEREST:**

21 A disclosure statement and plan of reorganization under Chapter 11 of the Bankruptcy
22 Code having been filed by Debtor and the Official Committee of Unsecured Creditors on June
23 24, 2010.

IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:

24 1. The hearing to consider the approval of the Disclosure Statement shall be held at
25 the United States Bankruptcy Court, 230 North First Ave., Phoenix, Arizona, Courtroom No.
601, at 10:00 a.m. on the 11th day of August, 2010 (the "**Hearing Date**"). At the same time the
Court will consider the Proponent's Motion for Order Approving Disclosure Statement and
Procedures for Plan Confirmation (the "**Motion**").

1 2. The last day for filing with the Court and serving in accordance with Rule 3017(a),
2 written objections to the disclosure statement and/or the Motion is fixed at five (5) business days
3 prior to the Hearing Date.

4 3. Within the time limits imposed by Bankruptcy Rules 2002(b) and 3017(a), the
5 Proponents shall transmit the disclosure statement and plan to: (1) any committee appointed
6 pursuant to Section 1102 of the Code; (2) the Securities and Exchange Commission, Attention:
7 Bankruptcy Counsel, 5670 Wilshire Boulevard, 11th Floor, Los Angeles, CA 90036-3648; (3) the
8 office of the United States Trustee; and (4) any party in interest that requests in writing a copy of
9 the disclosure statement and plan of reorganization. The Proponents shall mail this order to the
10 above parties and to all creditors and other interested parties. The Proponents shall file a
11 certificate or affidavit evidencing such transmission.

12 4. Among the other relief requested in the Motion, the Proponents are requesting that
13 the court make a finding of fact and conclusion of law that Classes 1-3, 8(a), 8(b) and 9 are
14 unimpaired under the Plan, and order that the Proponents are not required to solicit acceptances
15 of the Plan from them. In addition, Proponents are requesting that the Court order that they are
16 not required to mail solicitation packages, including the plan, disclosure statement and ballot to
17 shareholders in Class 9.

18 5. The Bankruptcy Court established March 31, 2010 as the deadline (“**Bar Date**”)
19 for filing proofs of claims. The Bankruptcy Court subsequently extended the Bar Date for all
20 those who: (a) did not receive notice of the earlier Bar Date; (b) are affected by an amendment to
21 Debtor’s schedules; or (c) mailed their proofs of claim to the erroneous post office box listed on
22 the original Bar Date notice. The new Bar Date for affected creditors is twenty-one (21) days
23 after the mailing of a new Bar Date notice. For most affected creditors, the new Bar Date was
24 May 28, 2010. The Bar Date for any creditor who did not receive a Bar Date notice prior to
25 receiving this Disclosure Statement, including without limitation, any Claim for the value of
goods received by Debtor within twenty (20) days before the Petition Date within the meaning of
11 U.S.C. § 503(b)(9), is the first date set for hearing on approval of this Disclosure Statement.
The Bar Date for filing Administrative Claims, other than Claims under 11 U.S.C. § 503(b)(9), is
30 days after the Effective Date, pursuant to Article IV(1) of the Plan. The Bar Date for filing
claims arising from an Executory Contract that is rejected under the Plan is the Confirmation
Date or, if the Executory Contract is rejected pursuant to the Confirmation Order, the first
Business Day that is fifteen (15) days after the Confirmation Date, pursuant to Article VIII of the
Plan.

 6. Any party in interest that wishes to review the disclosure statement, plan of
reorganization and/or the Motion may do so at Debtor’s website: nutracea.com. Requests for
copies of the disclosure statement, plan of reorganization and/or the Motion may also be mailed
to counsel for the plan proponents at the addresses set forth above.

DATED AND SIGNED ABOVE