

1 FORRESTER & WORTH, PLLC
3636 NORTH CENTRAL AVENUE, SUITE 700
2 PHOENIX, ARIZONA 85012-1927
TELEPHONE (602) 271-4250
3 FACSIMILE (602) 271-4300
S. CARY FORRESTER (006342)
4 E-MAIL SCF@FWLAWAZ.COM
5 ATTORNEYS FOR THE DEBTOR

6 UNITED STATES BANKRUPTCY COURT
7 DISTRICT OF ARIZONA

8 In re:
9 NUTRACEA, a California corporation,
10 Debtor.

Chapter 11

2:09-bk-28817-CGC

**NOTICE OF HEARING ON
DEBTOR'S MOTION FOR
APPROVAL OF PREMIUM
FINANCE AGREEMENT AND
GRANT OF SECURITY INTEREST
IN UNEARNED PREMIUMS**

Hearing Date: June 9, 2010

Hearing Time: 1:30 p.m.

Hearing Room: 701

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17 **NOTICE IS HEREBY GIVEN** that Debtor has filed a Motion for Approval of
18 Premium Finance Agreement (the "**Motion**"), pursuant to which it seeks approval of a
19 financing agreement with Imperial Credit Corporation ("**ICC**"). Under the agreement,
20 Debtor will become obligated to pay ICC a total of \$48,021.10, with \$18,760.00 due on
21 June 10, 2010, and the remaining balance of \$30,226 due in seven monthly installments of
22 \$4,318 each. The \$48,021.10 will be used to pay the renewal premium on the insurance
23 policy that covers Debtor's Louisiana and Montana properties. As collateral, ICC will be
24 granted a first position security interest in any unearned but paid premiums.
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FURTHER NOTICE IS HEREBY GIVEN, that a hearing on the Motion will be held before the Honorable Sarah S. Curley at the United States Bankruptcy Court, 230 North First Avenue, 7th Floor, Courtroom No. 701, Phoenix, Arizona, on June 9, 2010, at 1:30 p.m.

FURTHER NOTICE IS HEREBY GIVEN that any objections to the Motion must be filed with the Clerk of the United States Bankruptcy Court, (a) by hand-delivery or mail to 230 North First Avenue, Suite 101, Phoenix, Arizona, or (b) electronically at the Court's web site: ecf.azb.uscourts.gov, using the Court's electronic filing procedures, at or before the time of the hearing. A copy of any objection must also be served upon Debtor's attorney at the address set forth above.

DATED this 8th day of June, 2010.

FORRESTER & WORTH, PLLC

/s/ SCF (006342)
S. Cary Forrester
Attorneys for the Debtor

Copy e-mailed and/or mailed
June 8, 2010 to all those on
the Official Notice Service List:

/s/ Carrie A. Lawrence
Carrie A. Lawrence

File a Notice of Hearing :[2:09-bk-28817-CGC Nutracea, a California corporation](#)

Type: bk

Chapter: 11 v

Office: 2 (Phoenix)

Assets: y

Judge: CGC

U.S. Bankruptcy Court**District of Arizona**

Notice of Electronic Filing

The following transaction was received from S. CARY FORRESTER entered on 6/8/2010 at 1:49 PM AZ and filed on 6/8/2010

Case Name: Nutracea, a California corporation**Case Number:** [2:09-bk-28817-CGC](#)**Document Number:** [423](#)**Docket Text:**

Notice of Emergency/Expedited Hearing *on Debtor's Motion for Approval of Premium Finance Agreement and Grant of Security Interest in Unearned Premiums* filed by S. CARY FORRESTER of FORRESTER & WORTH, PLLC on behalf of Nutracea, a California corporation (related document(s) [418] Motion to Approve) Hearing on Emergency/Expedited Motion set for 6/9/2010 at 01:30 PM at 230 N. First Ave., 7th Floor, Courtroom 701, Phoenix, AZ (SSC).(FORRESTER, S.)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**N:\Word Docs\Cary\Active\NutraCea\Pleadings\Imperial Credit Corporation Financing Motion\Notice of Hrg.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=875559564 [Date=6/8/2010] [FileNumber=18085291-0]
[146216f72fb0065388a69e5585f2fb728e9e749358056ac7957c6828e84e3da5245e
a8f81e4a644d4e1dff1c47e7647ef5d7d4b2826d33a088d5646ebef4f57]]

2:09-bk-28817-CGC Notice will be electronically mailed to:

KEVIN J. BLAKLEY on behalf of Creditor GANADO PAINTING AND WALL COVERING, INC.
kblakley@gblaw.com

J. JAMES CHRISTIAN on behalf of Defendant Harvey Pensack
jjc@tblaw.com, jeg@tblaw.com;sab@tblaw.com

JOHN R. CLEMENCY on behalf of Creditor WELLS FARGO BANK, N.A.
john.clemency@gknet.com, donna.elliott@gknet.com;maricella.nunez@gknet.com

JAMES E. CROSS on behalf of Debtor Nutracea, a California corporation

jcross@omlaw.com, kstewart@omlaw.com

RICHARD J. CUELLAR on behalf of U.S. Trustee U.S. TRUSTEE
ric.j.cuellar@usdoj.gov, coleen.craig@usdoj.gov

S. CARY FORRESTER on behalf of Debtor Nutracea, a California corporation
scf@fwlawaz.com

RICHARD G. HIMELRICK on behalf of Defendant Harvey Pensack
rgh@tblaw.com, sab@tblaw.com

KERRY HODGES on behalf of Creditor Committee Unsecured Creditors Committee
khodges@jsslaw.com, sbermingham@jsslaw.com

CAROLYN J. JOHNSEN on behalf of Creditor Committee Unsecured Creditors Committee
cjjohnsen@jsslaw.com

PHILLIP C KIM on behalf of Plaintiff Harvey Pensack
pkim@rosenlegal.com

THOMAS G. LUIKENS on behalf of Creditor AICCO, Inc.
Thomas.Luikens@azbar.org, tglegalassistant@earthlink.net

BRENDA K. MARTIN on behalf of Debtor Nutracea, a California corporation
bmartin@omlaw.com, kstewart@omlaw.com

JEFFREY W PETERS on behalf of Creditor Farmers Rice Milling Company, Inc.
jpeters@powellgroup.com

LAURENCE M ROSEN on behalf of Plaintiff Harvey Pensack
lrosen@rosenlegal.com

JULIE RYSTAD on behalf of Creditor WELLS FARGO BANK, N.A.
julie.rystad@gknet.com, angie.renteria@gknet.com

CHAD L. SCHEXNAYDER on behalf of Creditor AVAZ, Inc. d/b/a Audio Video Resources
cls@jhc-law.com, sh@jhc-law.com

GERALD L. SHELLEY on behalf of Interested Party Bradley Edson
gshelley@fclaw.com, hlahren@fclaw.com

TODD B. TUGGLE on behalf of Creditor W.D. Manor Mechancial Contractors
ttuggle@jsslaw.com

STEPHEN L WILLIAMSON on behalf of Creditor Farmers Rice Milling Company, Inc.
swilliamson@monbar.com, ymaranto@monbar.com