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5 ATTORNEYS FOR THE DEBTOR

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF ARIZONA**

8 In re:
9 NUTRACEA, a California corporation,
10 Debtor.

Chapter 11

2:09-bk-28817-CGC

**NOTICE OF HEARING ON MOTION
TO APPROVE RENEWAL AND
EXTENSION OF DIP CREDIT
FACILITY WITH WELLS FARGO**

Hearing Date: June 15, 2010

Hearing Time: 11:00 a.m.

Hearing Room: 601

15 **NOTICE IS HEREBY GIVEN** that pursuant to §§ 105, 361, 362, 363 and 364 of the
16 United States Bankruptcy Code, Rules 2002 and 4001 of the Federal Rules of Bankruptcy
17 Procedure, and Rule 4001-4 of the Local Rules of Bankruptcy Procedure, Debtor has filed a
18 motion [DE 399] (the “**Motion**”) to approve the renewal, extension and amendment of the DIP
19 Credit Facility with Wells Fargo Bank, N.A.

20 **FURTHER NOTICE IS HEREBY GIVEN** that a hearing on the Motion will be held
21 before the Honorable Charles G. Case at the United States Bankruptcy Court, 230 North First
22 Avenue, 6th Floor, Courtroom No. 601, Phoenix, Arizona, on June 15, 2010, at 11:00 a.m.

23 **FURTHER NOTICE IS GIVEN** that any objections to the Motion must be in
24 writing and filed with the Clerk of the United States Bankruptcy Court either (a) by mail
25

1 or hand-delivery to 230 North First Avenue, Suite 101, Phoenix, Arizona, or (b)
2 electronically at the Court's web site: ecf.azb.uscourts.gov, using the Court's electronic
3 filing procedures, so that such objections are received one day before the hearing. A
4 copy of any objection must also be served upon Debtor's attorney at the address set forth
5 above.

6 DATED this 13th day of May, 2010.

7 FORRESTER & WORTH, PLLC

8
9 /s/ SCF (006342)
S. Cary Forrester
10 Attorneys for the Debtor

11 Copy e-mailed and/or mailed on May 13,
12 2010 to all those on Official Notice
Service List #3 on file with this Court.

13
14 /s/ Carrie A. Lawrence
Carrie A. Lawrence

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File a Notice of Hearing :[2:09-bk-28817-CGC Nutracea, a California corporation](#)

Type: bk

Chapter: 11 v

Office: 2 (Phoenix)

Assets: y

Judge: CGC

U.S. Bankruptcy Court**District of Arizona**

Notice of Electronic Filing

The following transaction was received from S. CARY FORRESTER entered on 5/13/2010 at 10:50 AM AZ and filed on 5/13/2010

Case Name: Nutracea, a California corporation**Case Number:** [2:09-bk-28817-CGC](#)**Document Number:** [400](#)**Docket Text:**

Notice of Hearing on Motion to Approve Renewal and Extension of DIP Credit Facility with Wells Fargo filed by S. CARY FORRESTER of FORRESTER & WORTH, PLLC on behalf of Nutracea, a California corporation (related document(s)[399] Motion to Approve) Hearing on Motion set for 6/15/2010 at 11:00 AM at 230 N. First Ave., 6th Floor, Courtroom 601, Phoenix, AZ (CGC). (FORRESTER, S.)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**N:\Word Docs\Cary\Active\NutraCea\DIP Renewal\For Filing 5-13-10\Notice of Hrg.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=875559564 [Date=5/13/2010] [FileNumber=17760370-0] [416e219f29f459e2e25886d1c5165bcde73fe76e0f11bbce06dd4123f559837efd4fc2b8f1100694e4d1a610589ae5a5c4a4890e90a1595d85d8a1a8a7b24459]]

2:09-bk-28817-CGC Notice will be electronically mailed to:

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