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6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF ARIZONA**

8 In re:
9 NUTRACEA, a California corporation,
10
11 Debtor.

Chapter 11

2:09-bk-28817-CGC

**SECOND SUPPLEMENTAL
DECLARATION IN SUPPORT OF
APPLICATION TO EMPLOY
SIERRA CONSULTING GROUP,
LLC**

13 The undersigned Edward (Ted) Burr hereby supplements the prior declarations in
14 support of Debtor's application to employ Sierra Consulting Group, LLC ("Sierra") as its
15 financial advisors as follows:

- 16 1. I am the managing principal of Sierra Consulting Group, LLC ("Sierra").
- 17 2. Effective June 15, 2010, Dale Belt, who had been a managing director of
18 Sierra, resigned and accepted a position as Debtor's Chief Financial Officer.
- 19 3. Mr. Belt had been Sierra's primary contact with Debtor and had been
20 primarily responsible for discharging Sierra's duties as Debtor's financial advisors.
- 21 4. Sierra will continue as Debtor's financial advisor on the terms previously
22 approved by the Court, and will provide sufficient substitute staffing to fully discharge its
23 remaining duties in that regard.
- 24 5. Apart from Mr. Belt's transition to the position of Debtor's CFO, neither
25 Sierra, nor its members, officers, employees, or professionals have any connections with

1 Debtor, its creditors, any other parties-in-interest, its current respective attorneys, or the
2 Office of the United States Trustee for Region 14.

3 6. To the best of my knowledge, information and belief, Sierra remains a
4 "disinterested person" as that term is defined in Section 101(14) of the Bankruptcy Code
5 (as modified by Section 1107(b) of the Bankruptcy Code).

6 I declare under penalty of perjury under the laws of the United States that the
7 foregoing is true and correct to the best of my knowledge, information, and belief.

8 DATED this 21st day of June, 2010.

9
10 

11 _____
12 Edward (Ted) Burr
13 Managing Principal
14 Sierra Consulting Group, LLC
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Other:[2:09-bk-28817-CGC Nutracea, a California corporation](#)

Type: bk

Chapter: 11 v

Office: 2 (Phoenix)

Assets: y

Judge: CGC

U.S. Bankruptcy Court**District of Arizona**

Notice of Electronic Filing

The following transaction was received from S. CARY FORRESTER entered on 6/21/2010 at 12:55 PM AZ and filed on 6/21/2010

Case Name: Nutracea, a California corporation**Case Number:** [2:09-bk-28817-CGC](#)**Document Number:** [440](#)**Docket Text:**

Supplemental Declaration *Second Supplemental Declaration in Support of Application to Employ Sierra Consulting Group, LLC* filed by S. CARY FORRESTER of FORRESTER & WORTH, PLLC on behalf of Nutracea, a California corporation. (related document(s)[26] Application to Employ) (FORRESTER, S.)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:N:\Word Docs\Cary\Active\NutraCea\Pleadings\Professionals\Apps to Employ Professionals\Sierra\Second Supplemental Declaration.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=875559564 [Date=6/21/2010] [FileNumber=18250927-0]
] [4e8dfa24e446781737f41da155f0659d81e84995804408ee0b2f83f1b6b49187ffb
8165be50d3f511b70f7d7cb90b140f4d2d6d57050c2a2fd0112a4931bc6a3]]

2:09-bk-28817-CGC Notice will be electronically mailed to:

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