



October 1, 2007

To Whom It May Concern:

NutraCea processes and stores food products at several facilities in the United States. Each of these is registered with the Food and Drug Administration as required by the Bioterrorism Act of 2002.

Should you have any questions you can contact me at the address and phone number listed below.

Sincerely,

A handwritten signature in black ink that reads "Leo Gingras". The signature is written in a cursive style with a large, prominent "L" and "G".

Leo Gingras
Chief Operating Officer