



October 1, 2007

To Whom It May Concern:

NutraCea's stabilized rice bran products have a minimum shelf life of 1 year. This is predicated on appropriate storage conditions that protect the product from moisture and excessive heat for prolonged periods.

Should you have any questions please don't hesitate to contact us.

A handwritten signature in black ink, which appears to read "Leo Gingras". The signature is fluid and cursive, with the first name "Leo" and last name "Gingras" clearly distinguishable.

Leo Gingras
Chief Operating Officer